

AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2012

PART - I

(₹ in Lacs)

SL No	PARTICULARS	STANDALONE				CONSOLIDATED		
		Quarter ended			Current year	Previous Year	Current year	Previous Year
		31.03.2012	31.12.2011	31.03.2011	Ended	Ended	Ended	Ended
		Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	Audited
1	a) Income from Operations	214	222	219	847	828	905	814
	b) Other operating Income	69	70	33	140	152	190	179
	Total Income from Operations (net)	284	292	252	987	980	1095	1093
2	Expenditure							
	a) Employee benefits expense	15	19	13	83	57	96	87
	b) Depreciation and amortisation expense	0	0	0	2	2	5	6
	c) Other Expenses	11	4	11	29	46	149	92
	Total expenses	27	23	24	94	105	250	195
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items	257	269	228	893	875	845	898
4	Other Income	32	25	51	135	195	136	170
5	Profit from ordinary activities before finance costs and Exceptional Items (3 + 4)	289	294	278	1028	1070	981	1068
6	Finance Costs	333	271	250	1078	1032	1078	1032
7	Profit from ordinary activities after finance costs but before Exceptional Items	(45)	23	29	(50)	38	(97)	36
8	Exceptional Items	100	-	0	100	-	100	271
9	Profit from ordinary activities before Tax	55	23	29	50	38	3	307
10	Tax Expense	10	(1)	(1)	11	2	11	2
11	Tax relating to earlier years	0	0	1	-	2	-	2
12	Net Profit/(Loss) from ordinary activities after tax from continuing operations before adjustment of Minority Interest & Share of Profit/(Loss) of Associate	45	24	30	39	34	(8)	303
13	Profit from Discontinued Operations (before Tax)	-	-	-	-	-	11	98
14	Add / (Less) : Tax expense attributed to the discontinued operations	-	-	-	-	-	-	(17)
15	Profit from Discontinued Operations after Tax	-	-	-	-	-	11	81
16	Profit from Total operations (12 + 15)	45	24	30	39	34	3	384
17	Share of Profit/(Loss) of Associate	-	-	-	-	-	-	-
18	Pre acquisition loss of subsidiary	-	-	-	-	-	-	(8)
19	Net Profit/(Loss) After adjustment of Minority Interest & Share of Profit /Loss of Associate & taxes	45		20	39	34	3	376
20	Paid Up Equity Share Capital (Face value ₹.10/- each)	1287	1287	1287	1287	1287	1287	1287
21	Reserves Excluding Revaluation Reserve as per Balance sheet of previous accounting year	-	-	-	1290	1251	1210	1207
22	Basic and Diluted EPS (in ₹)	0.35	0.18	0.16	0.30	0.26	0.03	2.92
PART - II								
A	Particulars of Shareholding							
1	Public Shareholding							
	- No. of shares	5408311	5412486	5412486	5408311	5412486	5408311	5412486
	- Percentage of Share holding	42.01	42.05	42.05	42.01	42.05	42.01	42.05
2	Promoters and Promoter Groups Share holding							
	a) Pledged /Encumbered							
	- No. of shares	3048000	3048000	-	3048000	-	3048000	-
	- Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	40.84	40.86	-	40.84	-	40.84	-
	- Percentage of shares (as a % of the total share capital of the company)	23.68	23.68	-	23.68	-	23.68	-
	b) Non-Encumbered							
	- No. of shares	4416182	4412007	7460007	4416182	7460007	4416182	7460007
	- Percentage of shares (as a % of the total shareholding of Promoter & Promoter group)	59.16	59.14	100.00	59.16	100.00	59.16	100.00
	- Percentage of shares (as a % of the total share capital of the company)	34.31	34.27	57.95	34.31	57.95	34.31	57.95
B	Investor Complaints	Quarter ended 31.03.2012						
	Pending at the beginning of the quarter	Nil						
	Received during the quarter	2						
	Disposed of during the quarter	2						
	Remaining unresolved at the end of the quarter	Nil						

Notes:

- 1 The above results have been reviewed by the audit committee and approved by the Board of Directors at their meeting held on 26th May, 2012.
- 2 Exceptional Items include :
(i) ₹ 100 lacs towards profit on sale of land ownership.
(ii) Amrit Jal Ventures Ltd (AJVL) was an associate of the company upto 31.05.2010. Consequently the investment was accounted in accordance with AS 13 - Accounting for Investments. The group share of losses upto 31.03.2010 amounting to ₹ 271 lacs was written back in the previous year as AJVL was no longer an associate company after 31.05.2010.
- 3 Managerial Remuneration amounting to ₹ 11.61 lacs payable to Executive Director is subject to approval of the Central Government and the share holders at the forthcoming Annual General Meeting.
- 4 The Company is mainly engaged in financing activities which constitutes a single business segment.
- 5 During the year, the HR Outsourcing Division of ITAG Business Solutions Ltd (Subsidiary) discontinued its operations.
- 6 The Revised Schedule VI has become effective from 1 April, 2011 for the preparation of financial statements. This has significantly impacted the disclosure and presentation made in the financial statements. Previous year's figures have been regrouped / reclassified wherever necessary to correspond with the current year's classification / disclosure.

TCI FINANCE LIMITED			
Regd Office: 1-7-293 MG ROAD SECUNDERABAD -500003			
C Segment wise Revenue ,Results and Capital Employed			
(₹ in Lacs)			
PARTICULARS	CONSOLIDATED		
	Current year Ended 31.03.2012 Audited	Previous Year Ended 31.03.2011 Audited	
1. Segment Revenue			
a. Non Banking financial Services	1122	1175	
b. Knowledge Process Outsourcing	108	89	
c. HR Outsourcing	30	833	
Total	1260	2097	
2. Segment Results			
Profits before tax and interest			
a. Non Banking financial Services	1029	1070	
b. Knowledge Process Outsourcing	(48)	(1)	
c. HR Outsourcing	11	98	
Total	992	1167	
Less Interest	1078	1032	
Add Exceptional profit	100	271	
Total Profit Before Taxes	14	406	
3. Capital Employed			
(Segment Assets- Liabilities)			
a. Non Banking financial Services	2564	2455	
b. Knowledge Process Outsourcing	49	82	
c. HR Outsourcing	16	90	
Total	2630	2626	

D Statement of Assets and Liabilities as required under Clause 41 (V) (h) of the listing agreement is as under:					
(₹ in Lacs)					
PARTICULARS	STANDALONE		CONSOLIDATED		
	YEAR ENDED		YEAR ENDED		
	31.03.2012 AUDITED	31.03.2011 AUDITED	31.03.2012 AUDITED	31.03.2011 AUDITED	
A EQUITY AND LIABILITIES					
1 Shareholders' Funds					
(a) Share Capital	1420	1420	1420	1420	
(b) Reserves and Surplus	1290	1251	1210	1207	
Sub- total - Shareholders' funds	2710	2671	2630	2627	
2 Non-current liabilities					
(a) Long-term Borrowings	0	5100		5100	
(b) Deferred tax liabilities (net)	-	-	-	-	
(c) Other Long term liabilities	-	-	-	-	
(d) Other Long term provisions	141	142	143	145	
Sub- total - Non -Current Liabilities	141	5242	143	5245	
3 Current Liabilities					
(a) Short-term Borrowings	-	-	-	-	
(b) Trade Payables	8	12	21	89	
(c) Other Current liabilities	5623	1993	5636	2023	
(d) Short -term provisions	-	-	-	-	
Sub- total - Current Liabilities	5631	2005	5657	2112	
TOTAL- EQUITY AND LIABILITIES	8482	9918	8430	9984	
B ASSETS					
1 Non-current assets					
(a) Fixed Assets	201	203	217	224	
(b) Good will on Consolidation	-	-	-	-	
(c) Non current Investments	2933	2933	2808	2808	
(d) Deferred tax assets (net)	7	8	5	6	
(e) Long Term loans and advances	-	1363	0	1363	
(f) Other non- current assets	1	1	1	-	
Sub- total - Non -Current assets	3142	4508	3031	4401	
2 Current assets					
(a) Current Investments	-	-	-	-	
(b) Inventories	-	-	-	-	
(c) Trade receivables	-	-	35	180	
(d) Cash and cash equivalents	2	31	21	95	
(e) Short term loans and advances	5120	5271	5124	5196	
(f) Other Current assets	218	108	219	112	
Sub- total - Current assets	5340	5410	5399	5583	
TOTAL- ASSETS	8482	9918	8430	9984	

For and on behalf of the Board

VT Pawar
Director

Place: Secunderabad
Date: 26th May, 2012